

13th Chemical Process Safety Sharing (CPSS)

Topic: Digitalization of Tier 3 Process Safety Management (PSM) for Operational Excellence & Process Safety Presenter Name: Misuari Rahman E-mail: nur.misuari.abd.rahman@hexagon.com **Company : Hexagon ALI**



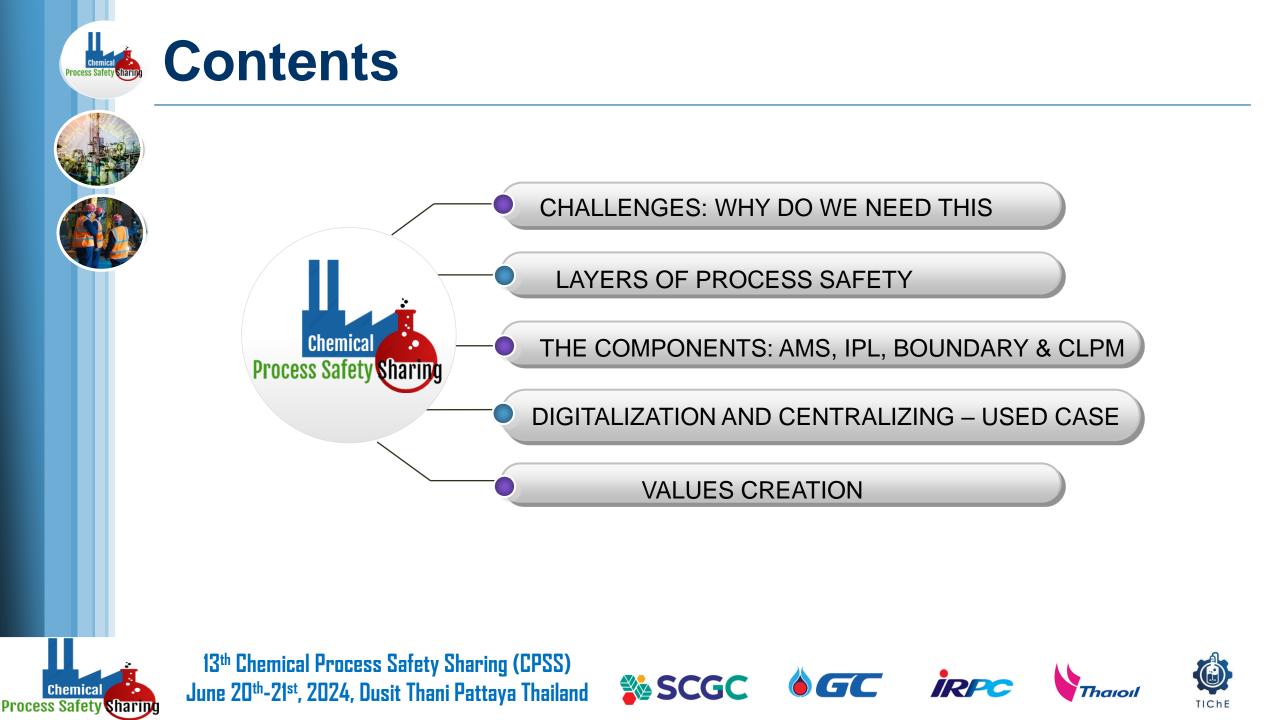


13th Chemical Process Safety Sharing (CPSS) June 20th-21st, 2024, Dusit Thani Pattaya Thailand

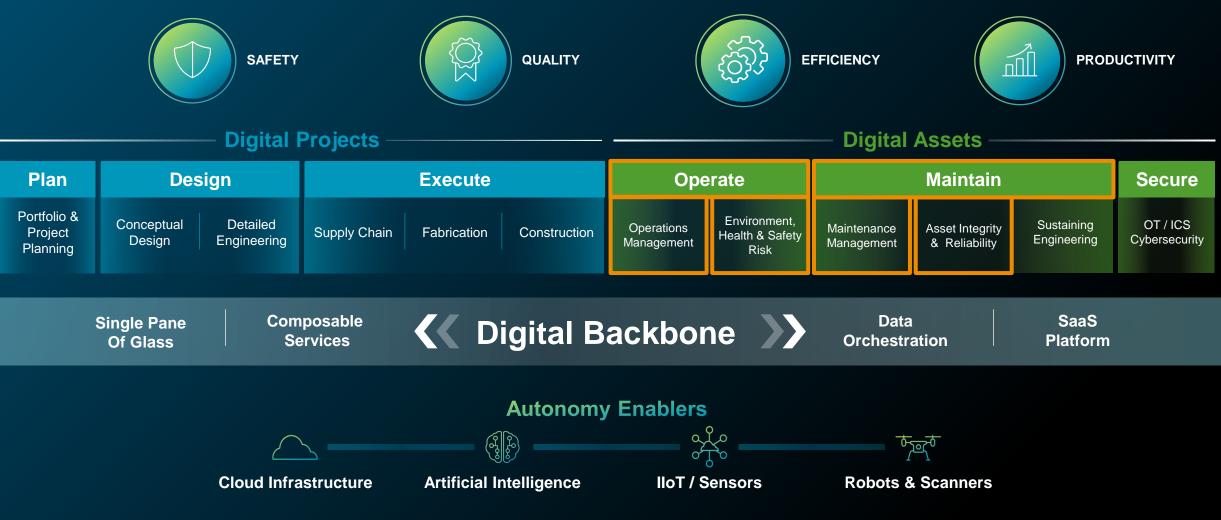








HEXAGON: Smart Digital Reality for Autonomous Industrial Facilities





WHY DO WE NEED THIS? Digital Transformation in Industrial Facilities provides significant gains in improvement

Engineers typically spend 30 percent of their time looking for information. A digital thread provides a means to significantly reduce this waste.

PDA-P

OPEN WORKORDERS

LOOKBOOK ENTRIES

PROCESS EXPLORER

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65



Operate, Maintain

Engineers typically spend 30 percent of their time looking for information. A digital thread provides a means to significantly reduce this waste."

- ARC Advisory Group, 2021

HxGN SDx customers locate data and documents 30-50% faster and reduce personnel travel time to sites by 50%.



By 2(625 metri COSTSTAILS INIT TAGS Description Tag Status Name Process Unit 1011 1001-GF-92(s-built 1001-GE-928 As-built 1011-001 As-built 1011-002 As-built 1011-003 ION DATA We need to leverage auton

technologies to address th and reliably throughout a more

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Preve of de

Operations Management Vision



Effective Alarm System

Optimized Control Loops

Safe Operating Limits Managed & Monitored

Effective Operator Situation Awareness

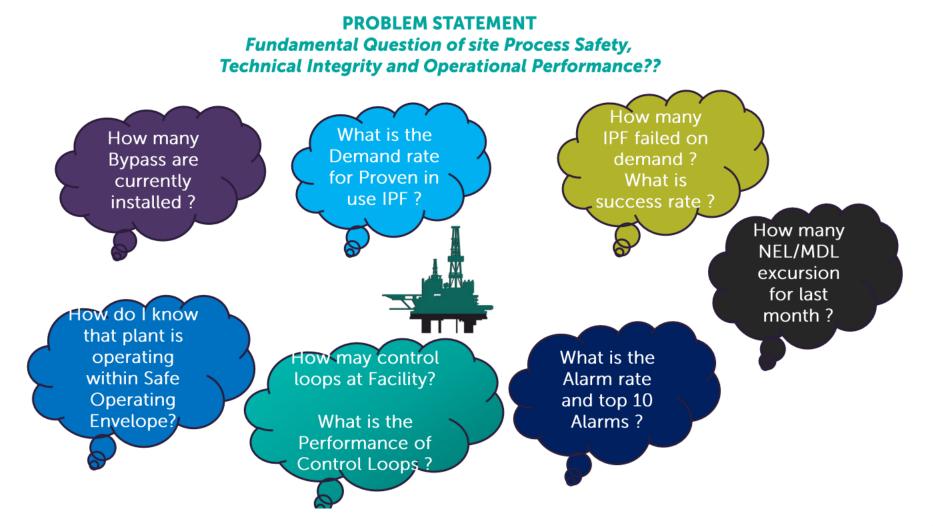
Full Visibility and Control of Safety System Status

Fully Digitalized Logbooks, Permits, Duties, etc.

Actionable KPI's



O&M CHALLENGES: PROBLEM STATEMENT





Case for Change

Key Challenges in Performance Monitoring



Automation

Automated data retrieval and report generation with virtual analyzer functionality

Centralized

Online server with hourly data generation, ready for integration with digital tools

Predictive

Visualizing integrity & performance of Instrumentation & Control system to make informative decisions



Reactive

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No early warning on equipment performance and deterioration

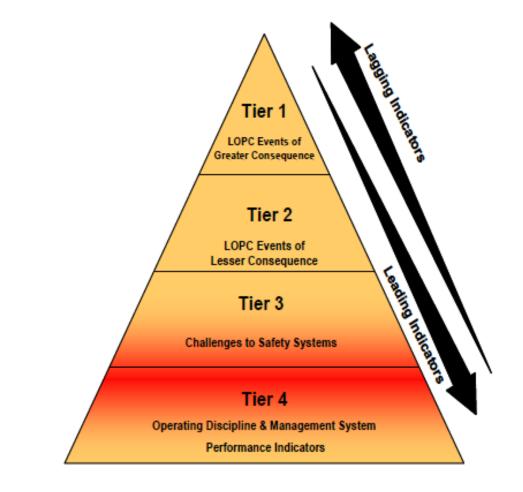
Layers of Process Safety





API 754

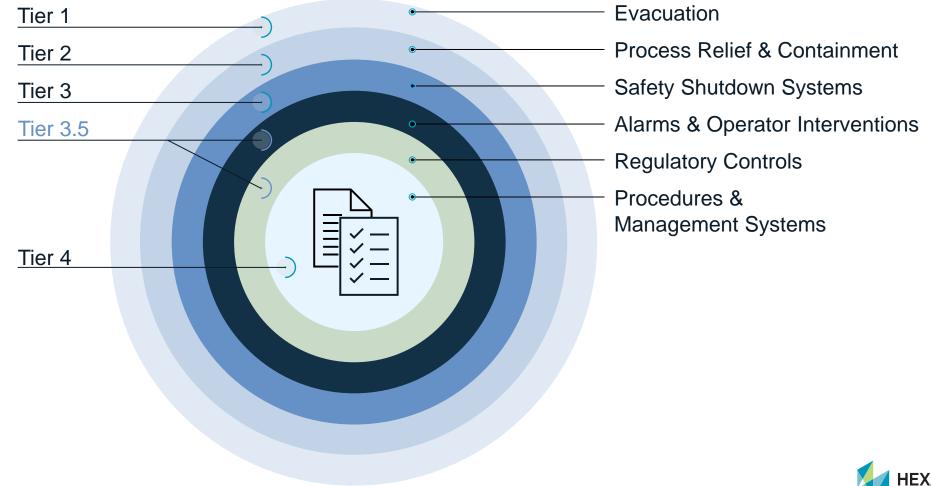
Process Safety Performance Indicators for the Refining and Petrochemical Industries



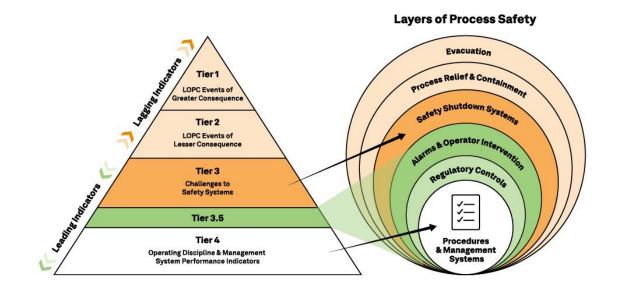
- Conceptually based on the "incident pyramid"
- Identifies leading and lagging process safety indicators to drive performance
- Tier 1 is the most lagging, Tier 4 is the most leading
- Tiers 1 and 2 are measure of actual releases and may be used for national reporting
- Tiers 3 and 4 are intended for internal or site use



Layers of Process Safety



Tier 3.5 Leading Indicator Examples



- Regulatory Controls
 - Loops in Manual
 - Loop Stability
 - Loop Response
 - Activation of Override Loops (min flow, pressure relief, etc.)
- Alarms and Operator Interventions
 - Alarm Floods
 - Alarm Suppression
 - IPL Related Alarms
 - Active Bypasses
 - Operator Loading
 - Audit Mismatches



Alarms – The Origin

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Why Alarms are important

2005 BP Texas City Refinery Explosion 1B\$ economic loss, 15 people killed

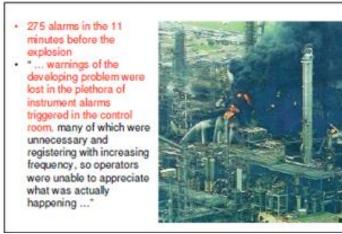


1984 Union Carbide Bhopal Isocynate Plant Over 3800 people killed

- Few alarms or interlocks in critical locations that might have warned operators of abnormal conditions
 Alarms sounded so many times a week (20 to 30) that no way to know what the siren signified
- Emergency signal was identical to that used for other purposes, including practice drills.
- Alarm at flare tower was non-operational



1994 Texaco Milford Haven Refinery Explosion £ 400M economic loss



2010 BP Deepwater Horizon Oil Spill: 40B\$ in economic loss, 11 people killed

Vital warning systems on the Deepwater Horizon oil rig were switched off at the time of the explosion in order to spare workers being woken by false alarms, a federal investigation has heard. The revelation that alarm systems on the rig at the centre of the disaster were disabled came in testimony by a chief technician working for Transocean. the drilling company that owned the rig





Alarm Management Documents – Timeline



NOT POLICING BUT TO MAKE USE FOR OPERATION/MAINTENANCE EFFICIENCY





YA-711 Principles for Alarm System Design



API RP-1167 Pipeline Alarm Mgt.

2009 ASM Alarm Book Issued Japanese Language

ISA

ISA-18.2

Update

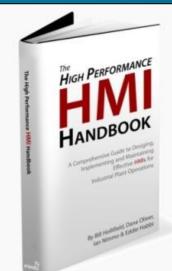
4Q 2015

Expected



A Proven Approach: The Hexagon PAS Seven Steps (ISA 18.2 Standards)

Develop, use, and maintain an alarm philosophy Collect data and benchmark your systems Perform "bad actor" alarm resolution Document and rationalize alarms Implement audit and enforcement technology 5 Adopt real time alarm management 6 Control and maintain your improved system



Alarm Acomprehensive Guide Second Edition W Bill Hollifield and Eddie Habbi ™ Alarm Management Handbook

A Comprehensive Guide Second Edition

Practical and proven methods to optimize the performance of alarm management systems

By Bill Hollifield & Eddie Habib Foreword by Jim Pinto



Use Case: 1. Alarm Management Analysis Tools

PlantState Integrity Alarm Manager	The table of table of the table of						
Documentation and Rationalization	Challenge						
Audit and Enforce	 No Guideline, wrong configuration, too many alarms & Operator lost confidence Silo Rationalization DB and Alarm Management Event Analysis 						
Dynamic Alarming	PALO Dedual Peet Equipment Tag Parameter: PALO IF-ID DOWN IF-ID DOWN IF-ID DOWN IF-ID DOWN Upper Tag Limit IF-ID DOWN IF-ID DOWN IF-ID DOWN Upper Toesign Limit Actives: Continne						
Alarm Shelving	Solution						
Alert Director	 Comprehensive Alarm Management program aligned with ISA 18.2 and IEC 62682 People, Processes and Technology to support the Alarm Management Lifecycle Integrated Alarm Management Suite & Rationalization DB = MADB 						
jon.com	HEXAGON						

¹⁷ Alarm Documentation & Rationalization

- DEFINE YOUR ALARMABLE TAG
- Ensures your actual alarms comply with your alarm philosophy (operator actions, priorities, time to respond, etc.)
- Documents your alarms (Set Points, Causes, Consequences, Corrective Actions), creating a Master Alarm Database.



P&IDs



SOP/EOP/HAZOP/...



Heavily relies on teamwork

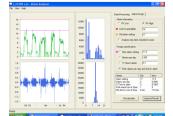
- Facilitator
- Board Operators
- Process & Control Engineers
- Safety, Health, Environmental rep
- Production & Maintenance Engineers

Plant Experience & Knowledge

Process, Equipment, Operations, Procedures



Control and Alarm Configuration



Alarm Statistical Analysis







Integrated AEA & D&R = MASTER ALARM DATABASE (MADB)

Frequent Alarms

OFFNOR

PVHI.

PVLO

PVHI

PVHI

PVLO

PVHI

YES

YES

PVHI

PVLO

YES

YES

YES

VEC

OFFNORM

OFENORM

Requent Alarms

SAFSHOF

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61FC159

H2SFL

59A/0002

61TI8502

61FC162

68PC101

61FA140

61FA130

61TI8256

59LH525

61AI171

61FA220

61FA120

61FA110

C1EA010

Analysis:

Start date

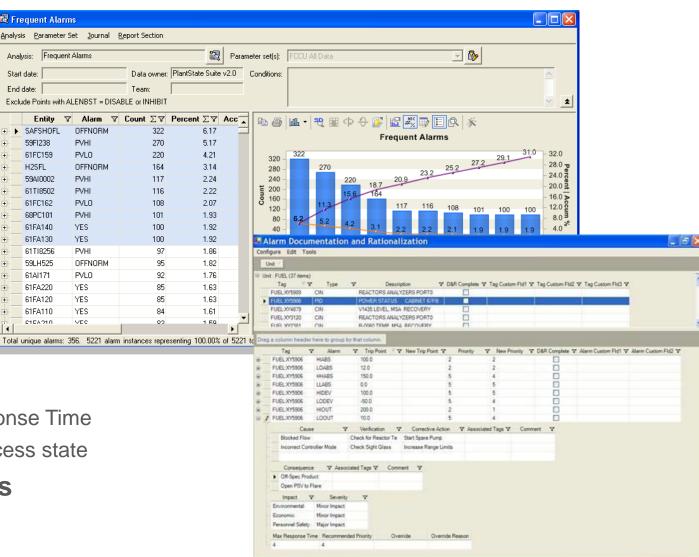
End date

- Document Alarms
 - Causes
 - Consequences •
 - **Corrective Actions**
 - Classification
- Classify Alarms
 - Process Performance
 - Equipment safety ٠
 - Your Classification System
- Rationalize Priorities
 - Impact / Severity / Maximum Response Time
 - Priority and Trip Point for each process state
- Template based work process
 - Create templates from any alarm
 - Apply templates to any alarm

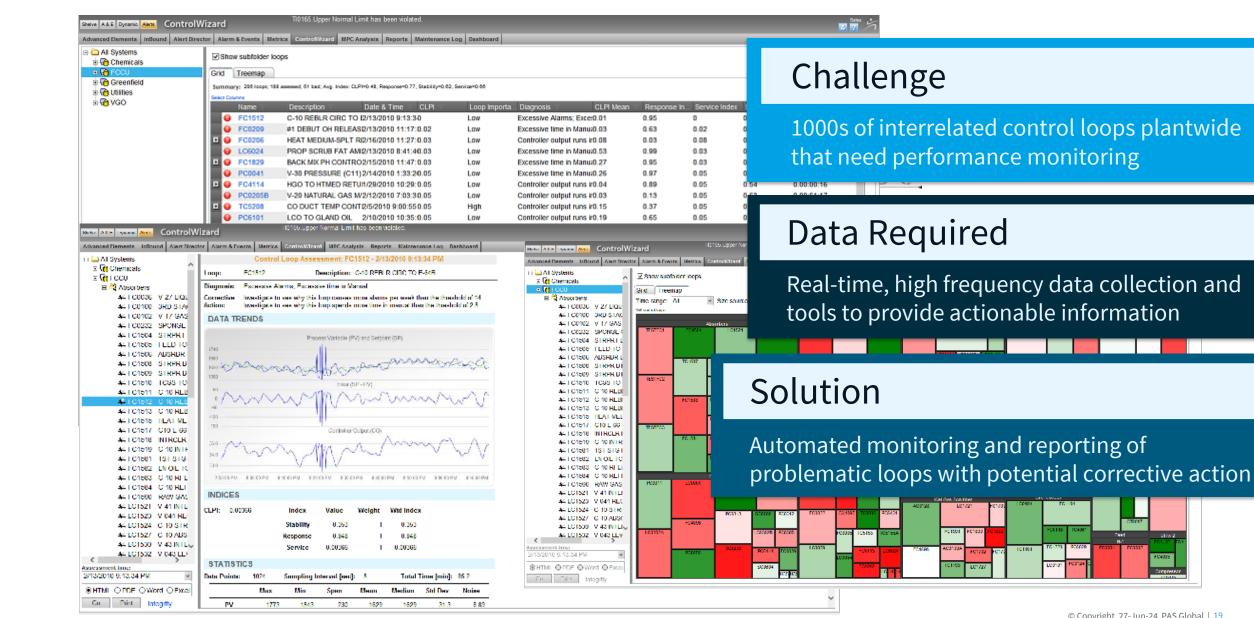
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Automated Realtime MADB Audit



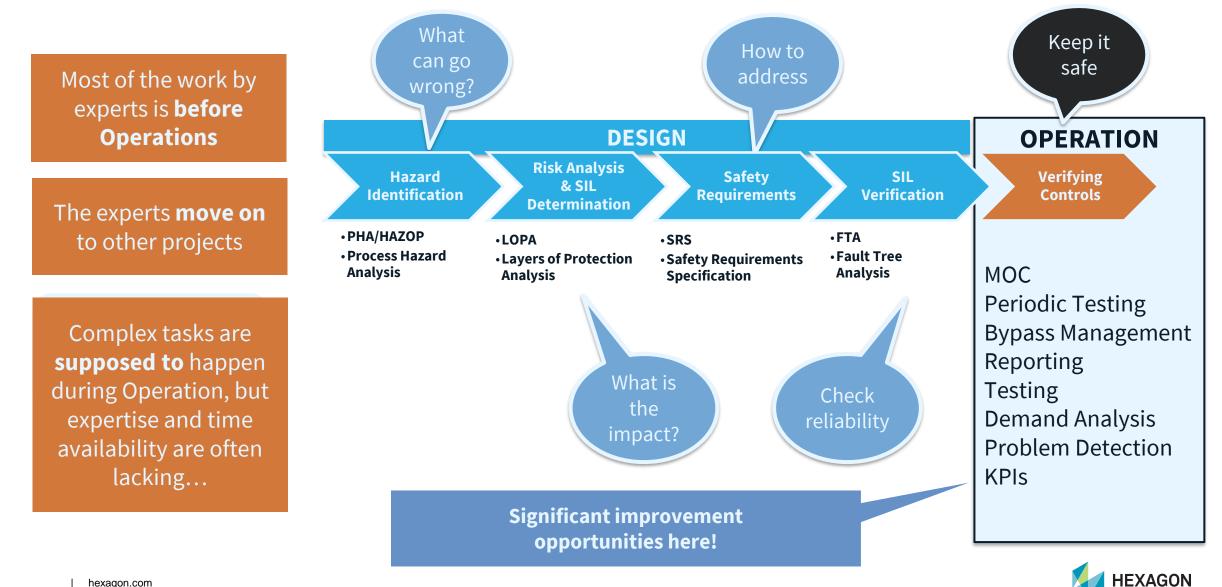


Use Case: 2. Control Loop Performance Management



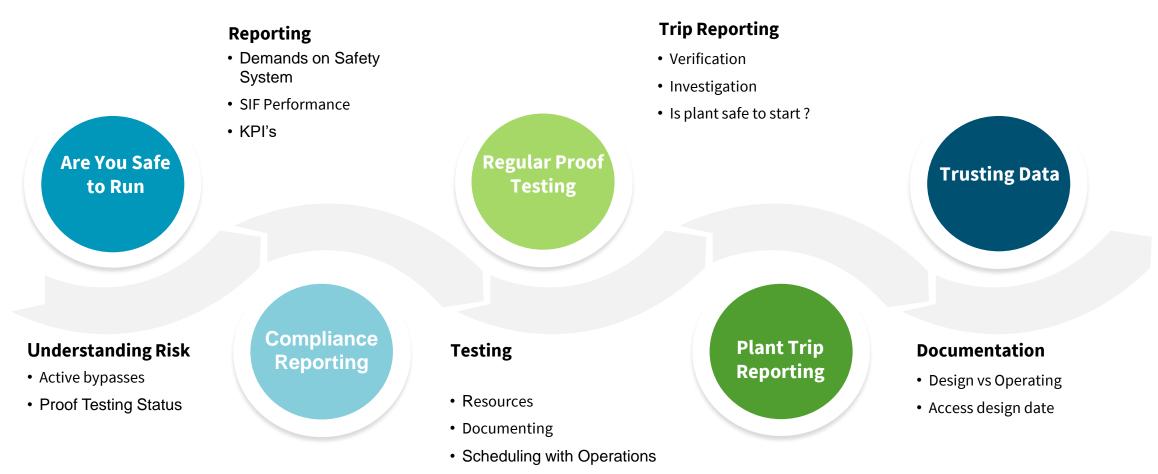
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Use Case 2. IPL - Safety Lifecycle Management in Operations



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Challenges – Managing Safety System



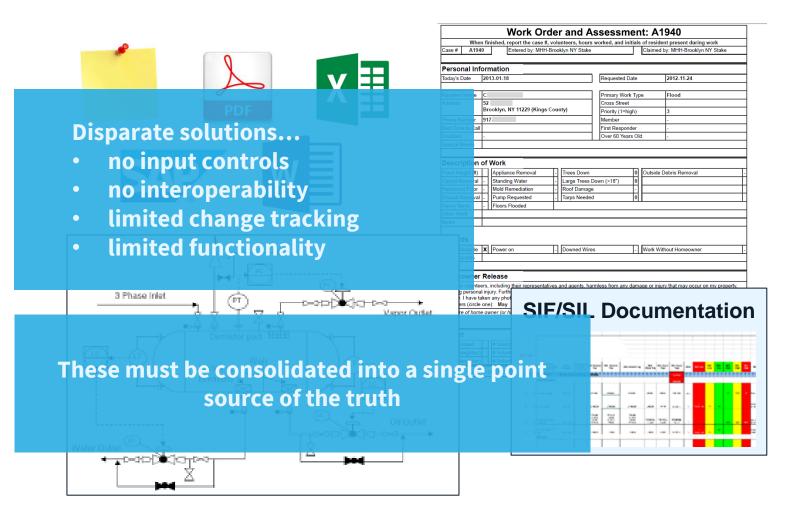
• Overdue tests

21 | hexagon.com



How is All of this Managed Today?

- Spreadsheets
- Written Procedures
 - Operating
 - Bypass
- Manual Testing
 - Maintenance
 - Online
 - Offline
 - Full/Partial stroke
 - Etc.
- Process Drawings
- Work order systems
- Handwritten notes
- Homegrown applications





Digitized Safety System Management

IPL Analytics

Configuration and Design Data for Each SIF

Design Time, Process Safety Time, Testing Interval, Risk, Consequence, Severity, SIL Level, etc. Safety System Performance Analysis and Reports

PDF

Analysis Safety System Test Schedule		Parameter a	eta): (A.PASINC A	Gynamiti		. 3							
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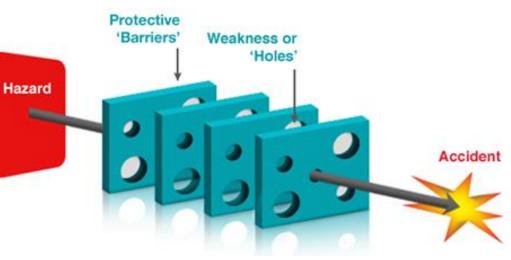
SIF Activation, Success or Failure Verification, Bypass, Un-Bypass, Test, etc.





Safety Instrumented System Challenges

- Standards require tracking to verify proper design
- Tracking requires accurate data for SIS Demand Rate and SIS Failure Rate
- This data is **difficult to collect** and **often overlooked**
- SIF Validation (Periodic) Testing is expensive, labor intensive and creates risks
- Some testing can be done online -
 - reliability risks
 - and potential lost production
- Some tests can be done only during a shutdown
 - Consumes Technical and Maintenance resources
 - EXTENDS shutdowns lost \$\$\$
- SIF BYPASSES must be carefully managed
 - Many bypass ways exist
 - Can be overlooked





Where to Consolidate it? The Master Alarm Database!

MADB Capabilities

- Secure, with controlled access
- Create a new section for mapping SIS/SIF/IPLs
- Link to the correct DCS and SIS sensor points for monitoring and analysis
- Correct "single truth" is now in an MOC-controlled environment

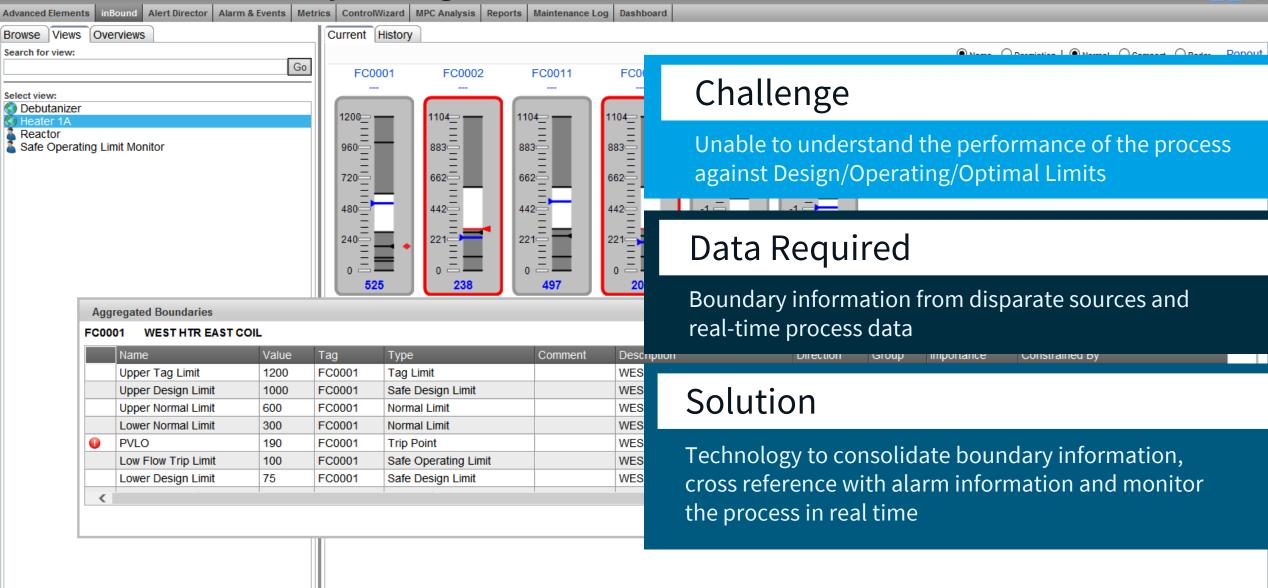
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 Utilities
 VGO Impact **New Boundary** Constrained By V Constraint Value V Validation w Flow Trip Limit.Defa $\{M\} > \{C\}$ Section 0001 Lower Normal Limit Defau **New IPL** Section HEXAGON

Boundary Excursions are detected, analyzed, and automatically reported.

SIF Activations are detected, analyzed, and automatically reported.

Use Case: 4. Boundary Management

New



Inbound – integrating SOL/NEL/MDL

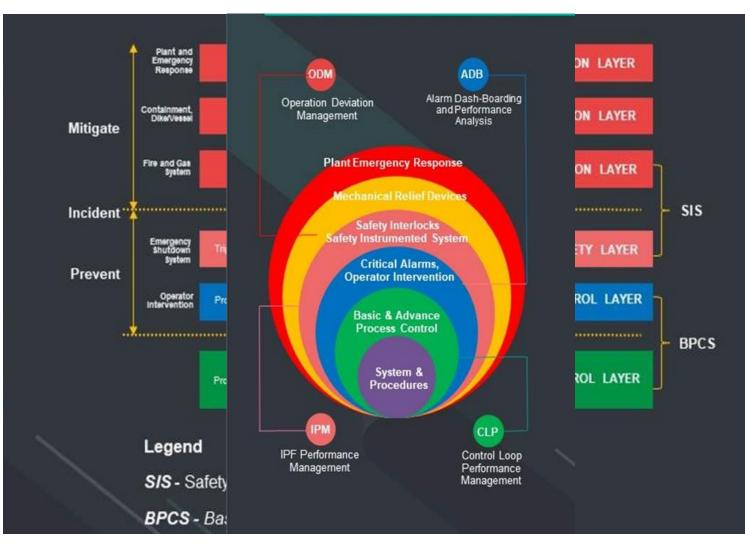
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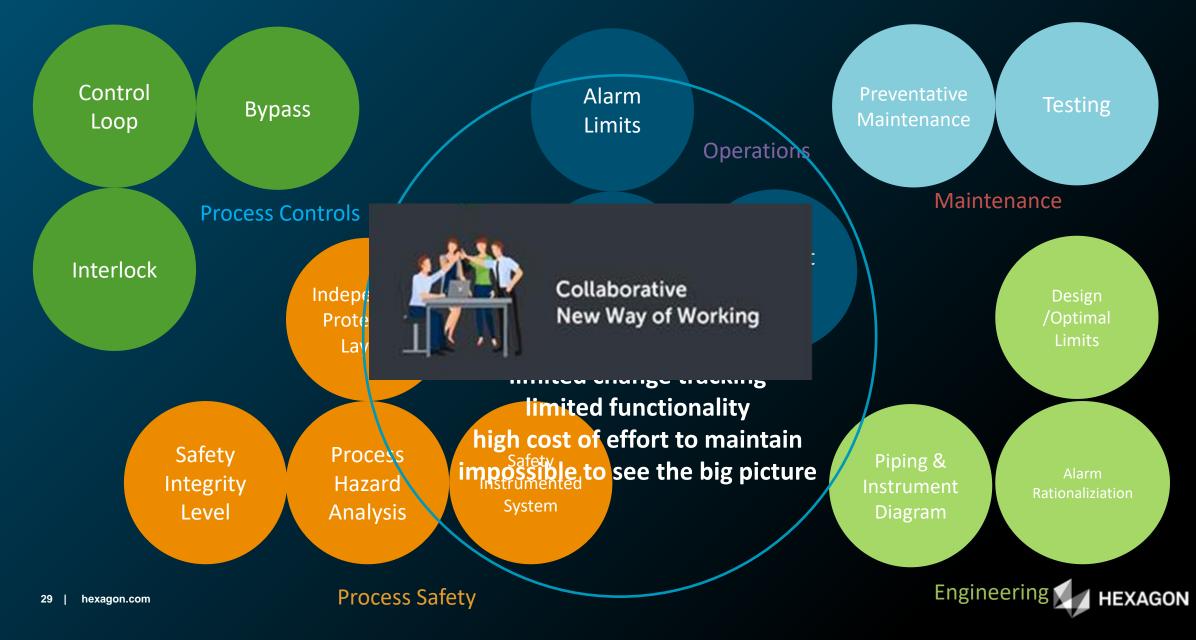
Case Study – Process, Refineries, PetChem Industries Company



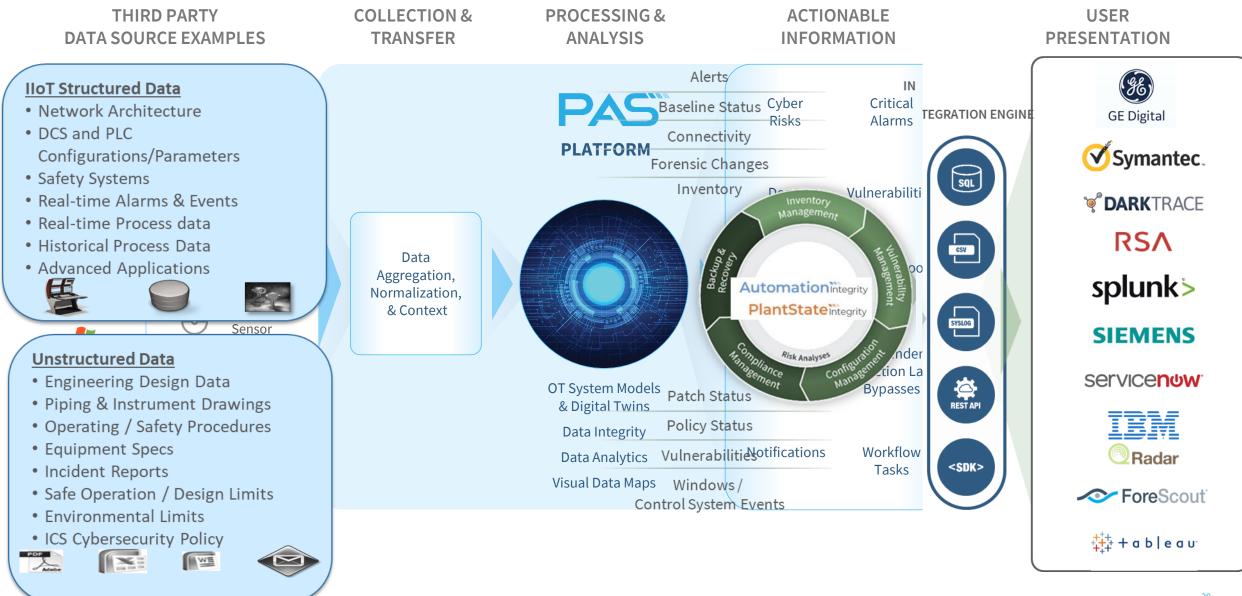
- 1. Improve safety by reducing Process alarm per hour per operator and having real time critical data, Managing Bypass and Critical Boundary
- 2. Improve production by monitoring and react on the non performing controller
- 3. Reduce Unplanned Shutdown by reacting to analysis on every Protection Layer as and indication of Performance
 - Process Alarm Loop Performance – Boundary – Safety System Analysis



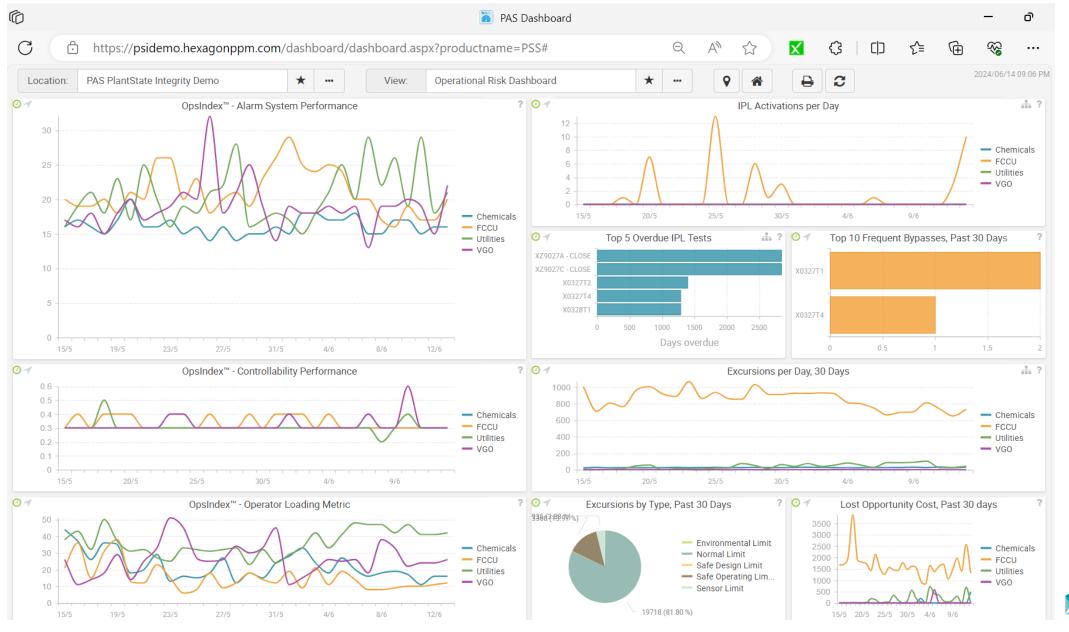
Components of Operational and Maintenance Management - VISION



Plant Digital Data Model Structure Overview



OPERATIONAL RISK DASHBOARD

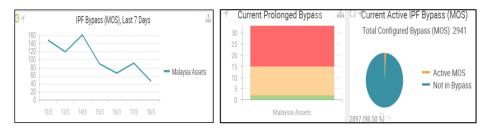




Alarm Management & IPL case study

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							COMPANY NOT THE CONTROLLOGY			

- 29 prolonged bypasses has been identified during bi-weekly sitting of Offshore platforms.
- Collaboration between Instrument, Frontliners, Asset team, Process Technologist to chart way forward for each tags.
- 17 bypassed has been normalized related to current operating and parameter and setpoints.
- 12 SSBOC with details discussion between SMES, PTS-PSM and Operations.



Process Safety KPI Reporting from 9 days to 1 day with accuracy and validated data – via Hexagon PSI

Process Safety KPI

[Open]

PSPI KPI Reporting Flow

Manual PSPI Management Reporting

Process Owner : Process Safety Engineer, Prod Supt., Instrument Technician, Instrument Engineer, HSE Process Safety Engineer

	PSPI Reporting Process														
No	Required Data Input		Data Co	llection		Data Processing & Analysis					Output Collection				
		Method	PIC	Lead Time	Accuracy	Method	PIC	Lead Time	Accuracy	Method	PIC	Lead Time	Accuracy		
1	Average Alarm/hour/operator	Manual Extraction from DCS	Prod Supt / Instr Tech	Accurate	Accurate	Manual Inalysis Using Excel	Instr Eng		Less Accurate	Manual Collection from PIC	Process Safety Engineer		Less Accurate		
2	Peak Alarm rate/10 minutes	Manual Extraction from DCS	Prod Supt / Instr Tech	3 Day	Accurate	Manual analysis using Excel	Instr Eng	- 3 days	Less Accurate	Manual Collection from PIC	Process Safety Engineer] /	Less Accurate		
3	IPF Fail on demand	Manual Extraction from DCS	Prod Supt / Instr Tech		Less Accurate	Manual analysis using Excel	Instr Eng		Less Accurate	Manual Collection from PIC	Process Safety Engineer	1 Day	Less Accurate		
4	IPF activation on demand	Manual Extraction from DCS	Prod Supt / Instr Tech	2 Days	Accurate	Manual ana ysis using Excel	Instr Eng	1 Day	Accurate	Manual Collection from PIC	Process Safety Engineer		Accurate		
5	NEL Excursion	Manual Extraction from DCS	Prod Supt / Instr Tech		Less Accurate	Manual analysis using Excel	Instr Eng		Less Accurate	Manual Collection from PIC	Process Safety Engineer		Less Accurate		
1	FOTAL LEAD TIME & ACCURACY LEVEL			6 Days	Less Accurate			4 Days	Less Accurate			1 Day	Less Accurate		

Process Owner : Process Safety Engineer, Prod Supt., Instrument Technician, Instrument Engineer, HSE Process Safety Engineer

			PSPI Reporting Process																								
N	Red	Required Data Input		Data Co	llection		D	ata Processi	ing & Analys	is	Output Collection																
		Method	System	Lead Time	Accuracy	Method	PIC	Lead Time	Accuracy	Method	PIC	Lead Time	Accuracy														
1	Aver Alari	erage rm/hour/operator	Automatic data capturing from DCS	Automatic	Automatic	Automatic								Manual Analysis	Process Safety												
2	Peak minu	k Alarm rate/10 utes								Automatic																	
3	IPF F	Fail on demand		PRIME	Real Time	Accurate	Analysis using	PRIME	Real Time	Accurate	Using PRIME	Engineer/HS E Process	1 Day	Accurate													
4	IPF a	activation on demand		from DCS	from DCS	from DCS	from DCS	from DCS	from DCS	from DCS	from DCS	from DCS	from DCS	from DCS	from DCS	from DCS				Software				report/Dash board	Safety Engineer		
5	NEL	. Excursion																									
		AL LEAD TIME & CURACY LEVEL			Real Time	Accurate			Real Time	Accurate			1 Day	Accurate													

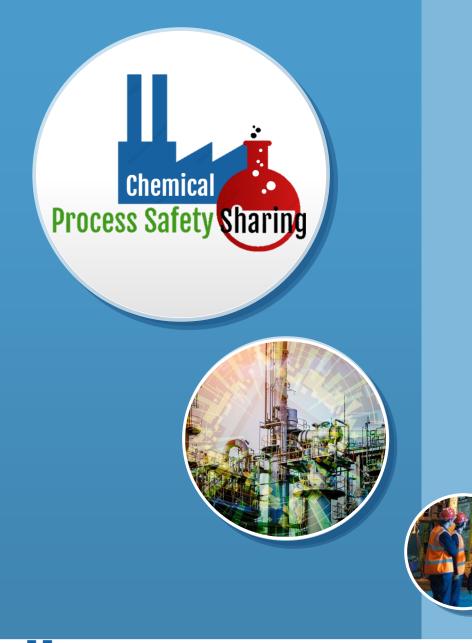


3 Take-aways

- **Digitalization** Hexagon can help customers expand and interconnect their digitalization, unlocking new potential for their business and increasing potential benefits through a holistic and integrated approach.
- **Interoperability** Centralize and visualize all types of asset information from data historians, the CMMS, the DCS, EAM, PLC and SCADA systems.
- **Smart Digital Reality**: Bringing It All Together Using our Smart Digital Reality, you can deploy a comprehensive digital twin with Current Technology that enables an information management data ecosystem that's built and maintained throughout the asset lifecycle, allowing for a continuous journey of operational excellence.







Thank you Let's start building your **Smart Digital Reality.**

Q & A



13th Chemical Process Safety Sharing (CPSS) June 20th-21st, 2024, Dusit Thani Pattaya Thailand





